

**ANI JOINT STOCK
COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

No.: 09/2026/TTr-HDQT

Ho Chi Minh City, October 02, 2026

PROPOSAL

On the revision of the list of investors, update of the plan for the use of proceeds from the 2026 private placement of shares, and changes to the business lines of the company

To: The General Meeting of Shareholders of ANI Joint Stock Company

Pursuant to the Law on Enterprises of 2020 No. 59/2020/QH14 dated June 17, 2020 of the National Assembly of the Socialist Republic of Vietnam;

Pursuant to the Law on Securities of 2019 No. 54/2019/QH14 dated November 26, 2019 of the National Assembly of the Socialist Republic of Vietnam;

Pursuant to the Government Decree No. 155/2020/ND-CP dated December 31, 2020, amended and supplemented by Government Decree No. 245/2025/ND-CP dated September 11, 2025;

Pursuant to the Charter of organization and operation of ANI Joint Stock Company;

Pursuant to the Decision No. 02/2026/NQ-DHDCD of the General Meeting of Shareholders, dated April 11, 2026.

The Board of Directors respectfully submits to the General Meeting of Shareholders a proposal on the revision of the list of investors, update of the plan for the use of proceeds from the 2026 private placement of shares, and changes to the business lines of the company, as follows:

A. THE NEED FOR REVISION

During the process of preparing for the private placement of shares pursuant to Decision No. 02/2026/NQ-DHDCD dated April 11th, 2026, the participation framework and investment needs of several investors have changed. At the time of this proposal, ANI JSC. has yet to submit the dossier for private placement of shares to The State Securities Commission.

To ensure the feasibility and efficiency of the share offering in accordance with capital-raising needs and ensure the accuracy of the actual list of investors, the Board of Directors would like to propose a revision to the list of strategic investors and the estimated number of shares to be distributed to each investor before submitting the dossier for private placement of shares.

Additionally, from the assessment of financial needs and existing debts, the Board of Directors suggests updating and specifying plan for the use of proceeds from the shares offering. This update will not change the estimated capital raised and still retains the general objective of debt settlement used for supplementing the working capital of the company.

B. CONTENT

I. PLAN FOR DISTRIBUTING PRIVATE PLACEMENT OF SHARES



1. Detail of the approval of amendment and supplementation of Clause 14.2, Article 1, Decision No. 02/2026/NQ-ĐHĐCĐ dated April 11th, 2026 on the list of strategic investors and the number of shares to be distributed to each investor as follows:

No.	Investors	Citizen ID No./Enterprise Registration No.	Number of shares held at September 23, 2026	Additional shares issued	Number of shares held after the offering	Relation to BOD/BOS/ Executive Board
1	Dang Tat Thanh	033086002262	0	18,424,559	18,424,559	Member of the BOD - General Director
2	Bui Van Hung	049064028547	0	1,565,396	1,565,396	Chairman of the BOD
3	Trinh Thi My Hanh	017181000280	0	1,303,039	1,303,039	Member of the BOD - Deputy General Director
5	Nguyen Thi Minh Thu	034178011136	1,079,968	1,109,577	2,189,545	None
6	Bui Thi Thiem	034150020846	776,122	797,401	1,573,523	None
7	Dang Van To	037058003681	400,000	410,967	810,967	None
8	Nguyen Canh Binh	040073005902	133,700	137,366	271,066	None
9	Bui Thi Hong Phuc	066199010865	180,000	184,935	364,935	None
10	Le Thi Hien	036184000074	0	67,490	67,490	None

Estimated total number of shares to be distributed: 24.000.730 shares.

Implementation period: after the official approval by document from The State Securities Commission and in the deadline specified by the law, expected to be the 4th quarter of 2026 or the 1st quarter of 2027.

2. Approval of updating and specifying plan for the use of proceeds as follows:

No	Capital-raising plan	Amount (VND)	Time
1	Partial payment for Dong Nai Energy Investment Joint Stock Company according to Contract No. 2509.2025.HDNT dated September 25 th , 2025 and Appendix No. 01/2509.2025/NLDN-ANI/PLHDCV dated January 23, 2026.	202,714,600,000	Within 30 days from the end of the share offering phase

No	Capital-raising plan	Amount (VND)	Time
2	Full repayment of the loan under Loan Agreement No. 160525/ANI/HĐCV dated May 16, 2025 of Mr. Dang Tat Thanh.	277,300,000,000	Within 30 days from the end of the share offering phase
	TOTAL	480,014,600,000	

All of the above debts have been used to supplement the working capital for the business activities of the company. Repayment of these debts will reduce outstanding liabilities and interest expenses, improve the liquidity and financial security, while optimizing capital structure, enhancing financial capacity and enabling the implementation of future development plans.

In the event that the actual proceeds from the shares offering is less than the estimated amount, the Board of Directors can allocate the available proceeds among the above debts at its discretion according to current financial situation and the interests of the company, ensuring proper usage of capital as approved by the General Meeting of Shareholders and will be reported in the next meeting.

3. Authorization for the Board of Directors:

The General Meeting of Shareholders authorizes the Board of Directors to organize and issue shares, as follows:

- Organize and submit the documents for the private placement of shares to The State Securities Commission and other competent authorities. Make appropriate modifications to the share issuing plan and other documents according to the current state of the company or requirements of The State Securities Commission and other competent authorities;
- Determine appropriate measures in the event that the capital raised is lower than the amount contemplated under the share issuance plan, in accordance with applicable laws;
- Determine the treatment of any undistributed shares (if any);
- Finalize changes to the Charter of organization and operation of the company after receiving the official dispatch from The State Securities Commission on the reception of the Report on share offering result;
- Complete the procedures and choose a suitable period to register for additional shares at Vietnam Securities Depository and additional transaction at the Hanoi Stock Exchange the number of offered shares based on the actual result of the offering phase after receiving the official dispatch from The State Securities Commission on the reception of the Report on share offering result;
- Complete the procedures on changes to the business registration related to changes in charter capital in accordance with the actual result of the offering phase with competent authorities after receiving the official dispatch from The State Securities Commission on the reception of the Report on share offering result;
- The Board of Directors can authorize the General Director to do one or more of the above-mentioned tasks on a case-by-case basis;
- The General Meeting of Shareholders agree to approve the authorization of the Board of Directors to make decisions on other matters arising during the process of distribution and offering of shares.

4. Confirmation of other unchanged terms in the share issuing plan:

1) Share name: ANI Joint Stock Company; type: common shares; par value: 10,000 VND/share.

2) Estimated number of shares: 24,000,730 shares; offering price: 20,000 VND/share; estimated total sum received: 480,014,600,000 VND.

3) Target Investors: strategic investors satisfied the standards as approved by the General Meeting of Shareholders and legal regulations.

4) Offered shares are restricted to for a period of 03 years after the share offering phase ended, except for a change in legal regulations.

5. Validity:

All the modifications regarding the plan for private placement of shares for the year 2026 and the plan for the use of proceeds from the private placement of shares in Article 1 of this Proposal shall amend and supplement the Decision No. 02/2026/NQ- DHDCD dated April 11th, 2026. Other provisions of Decision No. 02/2026/NQ-DHDCD dated April 11th, 2026 that are not subject to amendment will retain their validity.

II. PLAN FOR CHANGES IN BUSINESS LINES

1. Added lines:

No.	Added lines	Business line code	Main line (<i>In case the added line is the main line, mark an X to choose from one of the reported lines</i>)
1	Construction of other civil engineering works Detail: Construction of civil engineering works, transportation, postal, infrastructure and industrial plant	4299	
2	Installation of water supply and drainage systems, heating systems, and air-conditioning systems Details: Construction and installation of water supply and drainage works	4322	
3	Construction of other public works not classified elsewhere Detail: Construction of electrical facility and substations	4229	
4	Wholesale of other construction materials and installation equipment Detail: Selling of construction materials and supplies	4673	
5	Electricity production from renewable energy sources	3512	

	Detail: Electricity production from solar energy (except for transmission, operation on the national power system and construction, management of hydro and nuclear power)		
6	Electricity transmission and distribution Detail: Electricity trading (except for transmission, operation on the national power system and construction, management of hydro and nuclear power)	3513	
7	Intermediate training Detail: Vocational training	8532	
8	Afforestation, forest care and forestry tree nursery Detail: Afforestation	0210	
9	Hotels and similar accommodations services Detail: Hotels, tourist villas, tourist apartments, tourist guesthouses, and houses with rooms for rent to tourists	5510	
10	Other recreational activities Detail: Entertainment complex, seaside resorts, including rental of bathroom, lockers, sand chairs, parasols; Other entertainment activities such as cruise; Rental of other relaxation devices as parts of entertainment medium; fairs and exhibitions (not including explosive effect; explosive and flammable substances, chemicals in the making of props for performances, events, movies) (except for night clubs, karaoke)	9329	
11	Activities of botanical and zoological gardens	9141	
12	Retail of briefcases, bags, wallets, other leather and imitation leather goods	4771	
13	Other specialized wholesale not elsewhere classified Detail: Selling of equipment, devices, solar panels or electrical structure for solar energy	4679	
14	Holding company activities	6421	

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2. Discarded lines:

No.	Discarded lines	Business line code	Notes
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1	Construction of other civil engineering works Detail: Construction of civil engineering works, transportation, postal, infrastructure and industrial plant	4290	
2	Installation of water supply, drainage, heating and air conditioning systems Detail: Construction of water drainage system	4322	
3	Construction of utility project Detail: Construction of power lines and substations	4220	
4	Wholesale of other construction materials and installation equipment Detail: Selling of construction materials and supplies	4663	
5	Electric power generation, transmission and distribution Detail: Electric power generation and trading	3510	
6	Intermediate training Detail: Vocational training	8532	
7	Afforestation, forest care and forestry tree nursery Detail: Afforestation	0210	
8	Travel agency	7911	
9	Tour operator	7910	
10	Other travel-related activities including tourist support services	7990	
11	Hotels and similar accommodations Detail: Hotels, tourist villas, tourist motels, homestay	5510	
12	Other recreational activities Detail: Operation of amusement parks and beaches, including the rental of facilities such as bathhouses, lockers, deckchairs, and parasols; operation of recreational transport facilities, such as boat cruises; rental of relaxation equipment as an integral part of recreational facilities; operation of fairs and exhibitions of recreational items of a naturally entertaining nature (excluding the use of fire or explosive effects; excluding the use of explosives, flammable substances, or chemicals as props or tools for performing arts, events, or filmmaking) (excluding the business of dance clubs and karaoke bars)	9329	
13	Activities of botanical and zoological gardens	9103	
14	Retail of briefcases, bags, wallets, other leather and imitation leather goods	4771	
15	Other specialized wholesale not elsewhere classified Detail: Selling of equipment, devices, solar panels or electrical structures for solar energy	4669	

16	Other business support service activities n.e.c. Detail: - Import and export of goods traded by the Company - Entrusted import and export services	8299	
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3. Authorization to the Board of Directors:

The Board of Directors is authorized to direct the administration to carry out the practical execution of the above matters according to the Decision of the General Meeting of Shareholders of the year 2026, the provisions of law, the Charter of the company and this proposal.

III. AMENDMENTS AND SUPPLEMENTS TO THE COMPANY CHARTER

The General Meeting of Shareholders authorizes the Board of Directors to amend and supplement the Company Charter after completing the aforesaid two matters.

The Board of Directors respectfully submits this to the General Meeting of Shareholders for consideration and approval through written consultation with shareholders.

Best regards./.

Recipients:

- Shareholders;
- Members of the BOD, BOS;
- For filing.

**ON BEHALF OF THE BOD
CHAIRMAN**

(Signature, full name and stamp)



Bui Van Hung

CÔNG TY
CỔ PHẦN
ANI



**ANI JOINT STOCK
COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No:/2026/PLYK-ANI

Ho Chi Minh City, October 02, 2026

VOTING PAPER
GENERAL MEETING OF SHAREHOLDERS OF ANI JOINT STOCK COMPANY

- Shareholder:
- Address:
- Telephone:

A. COMPANY INFORMATION

- ANI JOINT STOCK COMPANY
- Head office: No. 14B Ky Dong, Nhieu Loc Ward, Ho Chi Minh City
- Business registration certificate no. 0303255529 first issued in March 22, 2004, with the 18th amendment on June 04, 2025.
- Telephone: 02862905659 Email: info@ani.vn
- Stock code: ANI

B. SHAREHOLDER INFORMATION

- Full name:
- ID:
- Owned shares as of the last registration day for voting paper (September 23th, 2026): **shares**, corresponding to **votes**.

C. PURPOSE FOR VOTING

To approve the contents as detailed in Proposal No. 09/2026/TTr-HĐQT dated October 02, 2026 by the Board of Directors on the revision of the list of investors, update of the plan for the use of proceeds from the 2026 private placement of shares, and changes to the business lines of the company.

(The details of the Proposal has been posted on the website: www.ani.vn under the section "Shareholder relations" and has been sent together with the voting paper)

D. VOTING CONTENT AND METHOD:

The Board of Directors of ANI JSC. respectfully requests the Shareholders to give opinions by marking (X) or (✓) in 1 out of 3 choices (Approved, Disapproved, No opinion) for each of the voting content below *(Note: For Shareholders whose benefit related to the offering of private placement of shares, please do not vote on Content 1 as per regulation on Decree No. 155/2020/NĐ-CP dated December 31st, 2020 and other documents for amending, supplementing and guiding the implementation):*

1. Content 1: Plan for private placement of shares

To approve of the plan for private placement of shares to investors according to Part I of Proposal No. 09/2026/TTr-HĐQT dated October 2nd 2026 by the Board of Directors, including:

- Revision of the list of strategic investors and the estimated number of shares to be offered to each investor;
- Update and specify the plan for the use of proceeds from the shares offering;
- Authorization of the Board of Directors to organize the offering and other related tasks

- Confirmation of other unaltered terms of shares issuance plan;
- Other contents according to the Proposal.

Vote: ☐ Approved ☐ Disapproved ☐ No opinion

2. Content 2: Changes in the company's business sectors

To approve of the changes to the company's business lines according to Part II of Proposal No. 09/2026/TTr-HDQT dated October 02, 2026 by the Board of Directors, including:

- Adding business lines as per the list in the Proposal;
- Discarding business lines as per the list in the Proposal;
- Authorization of the Board of Directors to direct and execute related procedures in accordance with the law;

Vote: ☐ Approved ☐ Disapproved ☐ No opinion

3. Content 3: Amendments, supplements to the Charter of Organization

To approve of the authorization of the Board of Directors to amend, supplement the Charter of Organization in order to update relevant information after the offering to raise charter capital and make changes to the company's business lines, according to Part III of Proposal No. 09/2026/TTr-HDQT dated October 2, 2026.

Vote: ☐ Approved ☐ Disapproved ☐ No opinion

Draft of the Resolution of General Meeting of Shareholders, Proposal No. 09/2026/TTr-HDQT and other relevant documents on the voting content is sent together with Voting paper and has been posted to the company's website under the section "Shareholder relations".

E. VOTING TIMEFRAME AND METHOD

1. Timeframe: The Voting paper must be sent to the head office before 17h00 October 16th 2026 at the latest.

2. Sending method: The Shareholder can send the Voting paper to the head office by the following means:

***) Send by post/certified letter:**

Valid Voting paper should be contained inside an **enclosed enveloped** and send to:

ANI JOINT STOCK COMPANY

3rd Floor, Song Da Tower, No. 14B Ky Dong, Nhieu Loc Ward, Ho Chi Minh City

Telephone: 0909699792 Email: info@ani.vn

The outside of the envelope must be written:

"VOTING PAPER – DO NOT OPEN BEFORE VOTE-COUNTING PROCESS".

***) Send by email:**

- Shareholder can scan the entirety of valid Voting paper and send to email address: info@ani.vn
- The time when the company receives Voting paper sent by email is determined according to the registered time on the company's email system.

- Voting paper sent by email must be kept confidential until the vote-counting process as per regulation.

3. In case Voting paper is sent by post and email simultaneously

In case the Shareholder sends the Voting paper by post and by email simultaneously, if there is differences among the votes, the result on the Voting paper sent by post is prioritized, under the condition that the company receives the Voting paper within the designated timeframe.

4. Invalid Voting paper/Abstinance from voting

- Voting paper sent to the company after the designated timeframe is considered invalid.
- Voting paper sent by post whose envelope has been opened before the vote-counting process or Voting paper sent by email is disclosed before the vote-counting process are considered invalid.
- For each of the voting content, in case the Shareholder marks two (02) or more choices or whose vote cannot be determined, the vote will be considered invalid.

In case the Voting paper is not sent back to the company, it will be counted as abstinence from voting.

**ON BEHALF OF THE BOARD
OF DIRECTORS
CHAIRMAN**

Bui Van Hung

CONFIRMATION OF THE SHAREHOLDER

(Sign with full name if the shareholder is an individual; or the legal representative, sign with full name and stamp if the shareholder is an organization)

**ANI JOINT STOCK
COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

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Ho Chi Minh City,, 2026

**MINUTES OF VOTE COUNTING
FOR THE COLLECTION OF SHAREHOLDERS' WRITTEN OPINIONS**

Pursuant to the Law on Enterprises of 2020 No. 59/2020/QH14 dated June 17, 2020;

Pursuant to the Charter of organization and operation of ANI Joint Stock Company;

Pursuant to the Proposal No. 09/2026/TTr-HĐQT dated October 2, 2026 of the Board of Directors on the collection of shareholders' written opinions regarding the revision of the list of investors, update of the plan for the use of proceeds from the 2026 private placement of shares, and changes to the Company's business lines;

Pursuant to the shareholders' written opinion ballots received by the Company.

Today, at [time] on [date], at the Head Office of ANI Joint Stock Company, Song Da Tower – No. 14B Ky Dong, Nhieu Loc Ward, Ho Chi Minh City, the Vote Counting Committee proceeded to count shareholders voting ballots with the following:

1. Overview of the company:

- Company name: ANI JOINT STOCK COMPANY
- Address: No. 14B Ky Dong, Nhieu Loc Ward, Ho Chi Minh City
- Phone: 028.6290 5659 - Email: info@ani.vn
- Business registration number: Business Registration Certificate no. 0303255529 first issued by the Business Registration Office under the Department of Planning and Investment of Ho Chi Minh City in March 22, 2004, with the 18th amendment on June 04, 2025.

2. Purpose and Matters Submitted for Shareholders' Approval

Approval of the revision of the list of investors, update of the plan for the use of proceeds from the 2026 private placement of shares, and changes to the business lines of the company (more details in Proposal No. 09/2026/TTr-HĐQT dated October 2, 2026 of the Board of Directors attached to this document).

3. Members of the Vote Counting Committee

3.1 Vote Counting Committee:

- Mr. Bui Van Hung - Chairman of the BOD - Head of the Committee
- Mr. Dang Tat Thanh - Member of the BID - Member
- Ms. Trinh Thi My Hanh - Member of the BID - Member

3.2 Vote Counting Supervisory Board:

- Ms. Nguyen Thuy Duong - Head of the Supervisory Board
- Mr. Lai The Hien - Member of the Supervisory Board
- Mr. Le Duc Tam - Member of the Supervisory Board

4. Vote-counting principles

- Voting ballot: Each share carries one vote;

- Shareholders voting ballots sent to the head office of ANI JSC. before 17h00 [date] are considered valid and in agreement with the voting content;

- Invalid ballots are those sent to the company after designated timeframe or opened prior to the vote counting process;

- Unsubmitted ballots and those returned due to incorrect addresses registered by the shareholders are counted as non-participating.

5. Vote-counting result

5.1 Total number of distributed ballots: 420 ballots, representing 23,999,264 shares, accounting for 100% of the Company's total shares, including:

- Number of voting ballots: 420 ballots, representing 23,999,264 shares, accounting for 100% of the Company's total shares;

- Number of non-voting ballots: 0 votes.

5.2 Total number of received ballots: ...votes, representing ... shares, accounting for 100% of the Company's total shares, including:

+ Valid ballots: ... votes, representing ... shares, accounting for 100% of the Company's total shares

+ Invalid ballots: ... votes

5.3 Total number of unreturned ballots: ... votes, representing ... shares, accounting for 100% of the Company's total shares.

5.4 Voting result:

No.	Voting	Valid ballots	Valid shares	Percentage of total voting shares
1	Approved			
2	Disapproved			
3	No opinion			
	TOTAL			

5.5 Approved resolutions

Based on the vote-counting results, the General Meeting of Shareholders of ANI JSC. approves the resolutions as follows:

1. Approval of Private Placement Plan for Investors

- a. Approval of the amendment, supplementation of Clause 14.2, Article 1, Decision No. 02/2026/NQ-ĐHĐCĐ dated April 11th 2026 on the list of strategic investors and the estimated number of shares to be offered to each investor as follow:

No.	Investors	Citizen ID No./Enterprise Registration No.	Number of shares held at September 23, 2026	Additional shares issued	Number of shares held after the offering	Relation to BOD/BOS/ Executive Board
1	Dang Tat Thanh	033086002262	0	18,424,559	18,424,559	Member of the BOD – General Director
2	Bui Van Hung	049064028547	0	1,565,396	1,565,396	Chairman of the BOD
3	Trinh Thi My Hanh	017181000280	0	1,303,039	1,303,039	Member of the BOD – Deputy General Director
5	Nguyen Thi Minh Thu	034178011136	1,079,968	1,109,577	2,189,545	None
6	Bui Thi Thiem	034150020846	776,122	797,401	1,573,523	None
7	Dang Van To	037058003681	400,000	410,967	810,967	None
8	Nguyen Canh Binh	040073005902	133,700	137,366	271,066	None
9	Bui Thi Hong Phuc	066199010865	180,000	184,935	364,935	None
10	Le Thi Hien	036184000074	0	67,490	67,490	None

Estimated total number of shares to be distributed: 24.000.730 shares.

Implementation period: after the official approval by document from The State Securities Commission and in the deadline specified by the law, expected to be the 4th quarter of 2026 or the 1st quarter of 2027.

b. Approval of updating and specifying plan for the use of proceeds as follows:

No	Capital-raising plan	Amount (VND)	Time
1	Partial payment for Dong Nai Energy Investment Joint Stock Company according to Contract No. 2509.2025.HDNT dated September 25th, 2025 and Appendix No. 01/2509.2025/NLDN-ANI/PLHDCV dated January 23, 2026.	202,714,600,000	Within 30 days from the end of the share offering phase
2	Full repayment of the loan under Loan Agreement No. 160525/ANI/HĐCV dated May 16, 2025 of Mr. Dang Tat Thanh.	277,300,000,000	Within 30 days from the end of the share offering phase
	TOTAL	480,014,600,000	

All of the above debts have been used to supplement the working capital for the business activities of the company. Repayment of these debts will reduce outstanding liabilities and interest expenses, improve the liquidity and financial security, while optimizing capital

structure, enhancing financial capacity and enabling the implementation of future development plans.

In the event that the actual proceeds from the shares offering is less than the estimated amount, the Board of Directors can allocate the available proceeds among the above debts at its discretion according to current financial situation and the interests of the company, ensuring proper usage of capital as approved by the General Meeting of Shareholders and will be reported in the next meeting.

c. Authorization for the Board of Directors:

- The General Meeting of Shareholders authorizes the Board of Directors to organize and issue shares, as follows:
- Organize and submit the documents for the private placement of shares to The State Securities Commission and other competent authorities. Make appropriate modifications to the share issuing plan and other documents according to the current state of the company or requirements of The State Securities Commission and other competent authorities;
- Determine appropriate measures in the event that the capital raised is lower than the amount contemplated under the share issuance plan, in accordance with applicable laws;
- Determine the treatment of any undistributed shares (if any);
- Finalize changes to the Charter of organization and operation of the company after receiving the official dispatch from The State Securities Commission on the reception of the Report on share offering result;
- Complete the procedures and choose a suitable period to register for additional shares at Vietnam Securities Depository and additional transaction at the Hanoi Stock Exchange the number of offered shares based on the actual result of the offering phase after receiving the official dispatch from The State Securities Commission on the reception of the Report on share offering result;
- Complete the procedures on changes to the business registration related to changes in charter capital in accordance with the actual result of the offering phase with competent authorities after receiving the official dispatch from The State Securities Commission on the reception of the Report on share offering result;
- The Board of Directors can authorize the General Director to do one or more of the above-mentioned tasks on a case-by-case basis;
- The General Meeting of Shareholders agree to approve the authorization of the Board of Directors to make decisions on other matters arising during the process of distribution and offering of shares.

d. Confirmation of other unchanged terms in the share issuing plan:

- Share name: ANI Joint Stock Company; type: common shares; par value: 10,000 VND/share.
- Estimated number of shares: 24,000,730 shares; offering price: 20,000 VND/share; estimated total sum received: 480,014,600,000 VND.
- Target Investors: strategic investors satisfied the standards as approved by the General Meeting of Shareholders and legal regulations.
- Offered shares are restricted to for a period of 03 years after the share offering phase ended, except for a change in legal regulations.

e. Validity

All the modifications regarding the plan for private placement of shares for the year 2026 and the plan for the use of proceeds from the private placement of shares in Article 1 of this Proposal shall amend and supplement the Decision No. 02/2026/NQ- DHDCD dated April

11th, 2026. Other provisions of Decision No. 02/2026/NQ-DHDCD dated April 11th, 2026 that are not subject to amendment will retain their validity.

2. Approval of the plan for changes in business lines as follows:

a. Added lines:

No.	Added lines	Business line code	Main line (<i>In case the added line is the main line, mark an X to choose from one of the reported lines</i>)
1	Construction of other civil engineering works Detail: Construction of civil engineering works, transportation, postal, infrastructure and industrial plant	4299	
2	Installation of water supply and drainage systems, heating systems, and air-conditioning systems Details: Construction and installation of water supply and drainage works	4322	
3	Construction of other public works not classified elsewhere Detail: Construction of electrical facility and substations	4229	
4	Wholesale of other construction materials and installation equipment Detail: Selling of construction materials and supplies	4673	
5	Electricity production from renewable energy sources Detail: Electricity production from solar energy (except for transmission, operation on the national power system and construction, management of hydro and nuclear power)	3512	
6	Electricity transmission and distribution Detail: Electricity trading (except for transmission, operation on the national power system and construction, management of hydro and nuclear power)	3513	
7	Intermediate training Detail: Vocational training	8532	
8	Afforestation, forest care and forestry tree nursery Detail: Afforestation	0210	
9	Hotels and similar accommodations services Detail: Hotels, tourist villas, tourist apartments, tourist guesthouses, and houses with rooms for rent to tourists	5510	
10	Other recreational activities Detail: Entertainment complex, seaside resorts, including rental of bathroom, lockers, sand chairs, parasols; Other entertainment activities such as cruise; Rental of other relaxation devices as parts of entertainment medium; fairs and exhibitions (not including explosive effect; explosive and flammable substances, chemicals in the making of props for	9329	

	performances, events, movies) (except for night clubs, karaoke)		
11	Activities of botanical and zoological gardens	9141	
12	Retail of briefcases, bags, wallets, other leather and imitation leather goods	4771	
13	Other specialized wholesale not elsewhere classified Detail: Selling of equipment, devices, solar panels or electrical structure for solar energy	4679	
14	Holding company activities	6421	

b. Discarded lines:

No.	Discarded lines	Business line code	Notes
1	Construction of other civil engineering works Detail: Construction of civil engineering works, transportation, postal, infrastructure and industrial plant	4290	
2	Installation of water supply, drainage, heating and air conditioning systems Detail: Construction of water drainage system	4322	
3	Construction of utility project Detail: Construction of power lines and substations	4220	
4	Wholesale of other construction materials and installation equipment Detail: Selling of construction materials and supplies	4663	
5	Electric power generation, transmission and distribution Detail: Electric power generation and trading	3510	
6	Intermediate training Detail: Vocational training	8532	
7	Afforestation, forest care and forestry tree nursery Detail: Afforestation	0210	
8	Travel agency	7911	
9	Tour operator	7910	
10	Other travel-related activities including tourist support services	7990	
11	Hotels and similar accommodations Detail: Hotels, tourist villas, tourist motels, homestay	5510	
12	Other recreational activities Detail: Operation of amusement parks and beaches, including the rental of facilities such as bathhouses, lockers, deckchairs, and parasols; operation of recreational transport facilities, such as boat cruises; rental of relaxation equipment as an integral part of recreational facilities; operation of fairs and exhibitions of recreational items of a naturally entertaining nature (excluding the use of fire or explosive effects; excluding the use of explosives, flammable substances, or chemicals as props or tools for performing arts, events, or filmmaking) (excluding the business of dance clubs and karaoke bars)	9329	
13	Activities of botanical and zoological gardens	9103	

14	Retail of briefcases, bags, wallets, other leather and imitation leather goods	4771	
15	Other specialized wholesale not elsewhere classified Detail: Selling of equipment, devices, solar panels or electrical structures for solar energy	4669	
16	Other business support service activities n.e.c. Detail: - Import and export of goods traded by the Company - Entrusted import and export services	8299	

c. Authorization to the Board of Directors:

The Board of Directors is authorized to direct the administration to carry out the practical execution of the above matters according to the Decision of the General Meeting of Shareholders of the year 2026, the provisions of law, the Charter of the company and this proposal.

3. Approval of amendments and supplements to the Company charter

The General Meeting of Shareholders authorizes the Board of Directors to amend and supplement the Company Charter after completing the aforesaid two matters.

This document was prepared at the head office of ANI JSC. at [time] on [date] and has been declared and archived at the head office./.

SIGNATURES OF THE VOTE COUNTING COMMITTEE

Mr. Bui Van Hung

Mr. Dang Tat Thanh

Ms. Trinh Thi My Hanh

SIGNATURES OF THE VOTE COUNTING SUPERVISORY BOARD

Ms. Nguyen Thuy Duong

Mr. Lai The Hien

Mr. Le Duc Tam

RESOLUTION

GENERAL MEETING OF SHAREHOLDERS 2026

Pursuant to the Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;

Pursuant to the Charter of Organization and Operation of ANI Joint Stock Company;

Pursuant to the minutes of vote counting for the collection of shareholders' written opinions no./2026/BBKP-DHDCD dated/..../2026.

RESOLVES

Article 1. The General Meeting of Shareholders approves the plan for private placement of shares to investors with the following details:

1. Name of shares to be issued: Shares of ANI Joint Stock Company
2. Type of shares: Ordinary shares
3. Stock code: ANI
4. Par value: VND 10,000 per share
5. Currency of issuance: Vietnam Dong (VND)
6. Current charter capital: VND 239,992,700,000
7. Total number of issued shares: 23,999,270 shares, of which:
 - 7.1 Outstanding shares: 23,999,264 shares
 - 7.2 Treasury shares: 6 shares
8. Proposed number of shares to be issued: 24,000,730 shares
9. Offering price: VND 20,000 per share
10. Basis for determining the offering price: The offering price is determined based on the Company's book value as of December 31, 2025, according to the audited financial statements for the fiscal year 2025, which is VND 29,125 per share. On that basis, in order to align with market conditions and ensure the feasibility of the offering, the Company proposes to apply a reasonable discount compared to the book value. Accordingly, the offering price is set at VND 20,000 per share (equivalent to a discount of approximately 30% compared to the book value), and has been rounded for convenience in trading and implementation of the offering.
11. Total expected issuance value (at par value): VND 240,007,300,000
12. Total expected proceeds from the offering: VND 480,014,600,000
13. Method of issuance: Private placement
14. Target investors: Strategic investors

14.1 Criteria for selection of investors: Domestic organizations and individuals wishing to become strategic investors of ANI must satisfy the following conditions:

- + Contribute to the formulation of the Company's development orientation and strategy.
- + Support the promotion, enhancement of reputation, and strengthening of the Company's market position.
- + Assist the Company in expanding its market, including customer base, projects, and technological capabilities.
- + Possess strong financial capacity, demonstrate a long-term commitment, and have the intention to become shareholders of the Company.
- + Commit to long-term cooperation with the Company.

14.2 Target investors:

No.	Investors	Citizen ID No./Enterprise Registration No.	Number of shares held at September 23, 2026	Additional shares issued	Number of shares held after the offering	Relation to BOD/BOS/ Executive Board
1	Dang Tat Thanh	033086002262	0	18,424,559	18,424,559	Member of the BOD - General Director
2	Bui Van Hung	049064028547	0	1,565,396	1,565,396	Chairman of the BOD
3	Trinh Thi My Hanh	017181000280	0	1,303,039	1,303,039	Member of the BOD - Deputy General Director
4	Nguyen Thi Minh Thu	034178011136	1,079,968	1,109,577	2,189,545	None
5	Bui Thi Thiem	034150020846	776,122	797,401	1,573,523	None
6	Dang Van To	037058003681	400,000	410,967	810,967	None
7	Nguyen Canh Binh	040073005902	133,700	137,366	271,066	None
8	Bui Thi Hong Phuc	066199010865	180,000	184,935	364,935	None
9	Le Thi Hien	036184000074	0	67,490	67,490	None

15. Purpose of the offering: The private placement of shares is conducted to raise additional capital for the repayment and/or settlement of part or all of the Company's existing loans owed to individuals and organizations. This will help the Company reduce outstanding debt, lower interest expenses, improve its financial structure, enhance capital autonomy, and establish a solid financial foundation for its business operations in the coming period.

16. Offering ratio (number of shares to be offered / number of outstanding shares): approximately 1:1

17. Transfer restrictions: The additional shares issued shall be subject to a 100% transfer

restriction for a period of three (03) years applicable to strategic investors from the completion date of the offering, except for transfers made pursuant to legally effective court judgments or decisions, arbitral awards, or inheritance in accordance with applicable laws.

18. Plan for handling unsubscribed shares after the offering: Any shares remaining unsubscribed as planned shall be authorized by the General Meeting of Shareholders to the Board of Directors for decision on offering to other investors (domestic organizations and individuals), provided that the offering price shall not be lower than VND 20,000 per share and in compliance with the offering conditions approved by the General Meeting of Shareholders and applicable laws. In the event that the Board of Directors is unable to identify suitable investors, the General Meeting of Shareholders authorizes the Board of Directors to adjust and reduce the total number of shares offered in accordance with the actual number of shares successfully distributed.

19. Plan in case of insufficient capital raised from the offering: The General Meeting of Shareholders authorizes the Board of Directors to make all necessary decisions and reallocate funding sources or implement appropriate measures to compensate for any shortfall in the expected capital raised from the offering, ensuring that the Company's capital resources and business operations are not adversely affected.

20. Approval of updating and specifying plan for the use of proceeds as follows:

No	Capital-raising plan	Amount (VND)	Time
1	Partial payment for Dong Nai Energy Investment Joint Stock Company according to Contract No. 2509.2025.HDNT dated September 25 th , 2025 and Appendix No. 01/2509.2025/NLDN-ANI/PLHDCV dated January 23, 2026.	202,714,600,000	Within 30 days from the end of the share offering phase
2	Full repayment of the loan under Loan Agreement No. 160525/ANI/HĐCV dated May 16, 2025 of Mr. Dang Tat Thanh.	277,300,000,000	Within 30 days from the end of the share offering phase
	TOTAL	480,014,600,000	

All of the above debts have been used to supplement the working capital for the business activities of the company. Repayment of these debts will reduce outstanding liabilities and interest expenses, improve the liquidity and financial security, while optimizing capital structure, enhancing financial capacity and enabling the implementation of future development plans.

In the event that the actual proceeds from the shares offering is less than the estimated amount, the Board of Directors can allocate the available proceeds among the above debts at its discretion according to current financial situation and the interests of the company, ensuring proper usage of capital as approved by the General Meeting of Shareholders and will be reported in the next meeting.

21. Implementation period: after the official approval by document from The State Securities Commission and in the deadline specified by the law, expected to be the 4th quarter of 2026 or the 1st quarter of 2027.

Article 2. The General Meeting of Shareholders authorizes the Board of Directors to organize and issue shares, as follows:

- Organize and submit the documents for the private placement of shares to The State Securities Commission and other competent authorities. Make appropriate modifications to the share issuing plan and other documents according to the current state of the company or requirements of The State Securities Commission and other competent authorities;
- Determine appropriate measures in the event that the capital raised is lower than the amount contemplated under the share issuance plan, in accordance with applicable laws;
- Determine the treatment of any undistributed shares (if any);
- Finalize changes to the Charter of organization and operation of the company after receiving the official dispatch from The State Securities Commission on the reception of the Report on share offering result;
- Complete the procedures and choose a suitable period to register for additional shares at Vietnam Securities Depository and additional transaction at the Hanoi Stock Exchange the number of offered shares based on the actual result of the offering phase after receiving the official dispatch from The State Securities Commission on the reception of the Report on share offering result;
- Complete the procedures on changes to the business registration related to changes in charter capital in accordance with the actual result of the offering phase with competent authorities after receiving the official dispatch from The State Securities Commission on the reception of the Report on share offering result;
- The Board of Directors can authorize the General Director to do one or more of the above-mentioned tasks on a case-by-case basis;
- The General Meeting of Shareholders agree to approve the authorization of the Board of Directors to make decisions on other matters arising during the process of distribution and offering of shares.

Điều 3. The Board of Directors, the Supervisory Board, the executive management, relevant departments, organizations and individuals within the Company, and the shareholders shall implement this Resolution accordingly./.

Recipients:

- As stated in Article 3;
- Company's website;
- Archived at the BOD .

**ON BEHALF OF THE GMS
CHAIRMAN OF THE BOD**

Bui Van Hung

**ANI JOINT STOCK
COMPANY**
Số:/2026/NQ-DHDCD

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Ho Chi Minh City, 2026

RESOLUTION

GENERAL MEETING OF SHAREHOLDERS 2026

Pursuant to the Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;

Pursuant to the Charter of Organization and Operation of ANI Joint Stock Company;

Pursuant to the minutes of vote counting for the collection of shareholders' written opinions no./2026/BBKP-DHDCD dated/..../2026.

RESOLVES

Điều 1. The General Meeting of Shareholders approves the plan for changes to the Company's business lines, with the following details:

1. Added lines:

No.	Added lines	Business line code	Main line (<i>In case the added line is the main line, mark an X to choose from one of the reported lines</i>)
1	Construction of other civil engineering works Detail: Construction of civil engineering works, transportation, postal, infrastructure and industrial plant	4299	
2	Installation of water supply and drainage systems, heating systems, and air-conditioning systems Details: Construction and installation of water supply and drainage works	4322	
3	Construction of other public works not classified elsewhere Detail: Construction of electrical facility and substations	4229	
4	Wholesale of other construction materials and installation equipment Detail: Selling of construction materials and supplies	4673	
5	Electricity production from renewable energy sources Detail: Electricity production from solar energy (except for transmission, operation on the national power system and construction, management of hydro and nuclear power)	3512	
6	Electricity transmission and distribution Detail: Electricity trading (except for transmission, operation on the national power system and	3513	

	construction, management of hydro and nuclear power)		
7	Intermediate training Detail: Vocational training	8532	
8	Afforestation, forest care and forestry tree nursery Detail: Afforestation	0210	
9	Hotels and similar accommodations services Detail: Hotels, tourist villas, tourist apartments, tourist guesthouses, and houses with rooms for rent to tourists	5510	
10	Other recreational activities Detail: Entertainment complex, seaside resorts, including rental of bathroom, lockers, sand chairs, parasols; Other entertainment activities such as cruise; Rental of other relaxation devices as parts of entertainment medium; fairs and exhibitions (not including explosive effect; explosive and flammable substances, chemicals in the making of props for performances, events, movies) (except for night clubs, karaoke)	9329	
11	Activities of botanical and zoological gardens	9141	
12	Retail of briefcases, bags, wallets, other leather and imitation leather goods	4771	
13	Other specialized wholesale not elsewhere classified Detail: Selling of equipment, devices, solar panels or electrical structure for solar energy	4679	
14	Holding company activities	6421	

2. Discarded lines:

No.	Discarded lines	Business line code	Notes
1	Construction of other civil engineering works Detail: Construction of civil engineering works, transportation, postal, infrastructure and industrial plant	4290	
2	Installation of water supply, drainage, heating and air conditioning systems Detail: Construction of water drainage system	4322	
3	Construction of utility project Detail: Construction of power lines and substations	4220	
4	Wholesale of other construction materials and installation equipment Detail: Selling of construction materials and supplies	4663	
5	Electric power generation, transmission and distribution Detail: Electric power generation and trading	3510	
6	Intermediate training Detail: Vocational training	8532	

7	Afforestation, forest care and forestry tree nursery Detail: Afforestation	0210	
8	Travel agency	7911	
9	Tour operator	7910	
10	Other travel-related activities including tourist support services	7990	
11	Hotels and similar accommodations Detail: Hotels, tourist villas, tourist motels, homestay	5510	
12	Other recreational activities Detail: Operation of amusement parks and beaches, including the rental of facilities such as bathhouses, lockers, deckchairs, and parasols; operation of recreational transport facilities, such as boat cruises; rental of relaxation equipment as an integral part of recreational facilities; operation of fairs and exhibitions of recreational items of a naturally entertaining nature (excluding the use of fire or explosive effects; excluding the use of explosives, flammable substances, or chemicals as props or tools for performing arts, events, or filmmaking) (excluding the business of dance clubs and karaoke bars)	9329	
13	Activities of botanical and zoological gardens	9103	
14	Retail of briefcases, bags, wallets, other leather and imitation leather goods	4771	
15	Other specialized wholesale not elsewhere classified Detail: Selling of equipment, devices, solar panels or electrical structures for solar energy	4669	
16	Other business support service activities n.e.c. Detail: - Import and export of goods traded by the Company - Entrusted import and export services	8299	

Article 2. The Board of Directors is authorized to direct the Company's Executive Board to organize the implementation of the 2026 Resolution of the General Meeting of Shareholders and to implement the above matters based on actual circumstances, in accordance with applicable laws, the Company's Charter and this Resolution.

Article 3. The Board of Directors, the Supervisory Board, the executive management, relevant departments, organizations and individuals within the Company, and the shareholders shall implement this Resolution accordingly./.

Recipients:

- As stated in Article 3;
- Company's website;
- Archived at the BOD.

**ON BEHALF OF THE GMS
CHAIRMAN OF THE BOD**

Bui Van Hung

